

**TRANSMITTAL MEMORANDUM**

DATE: August 17, 2007

TO: CLERK, UNITED STATES DISTRICT COURT

FROM: CLERK, UNITED STATES BANKRUPTCY COURT (by: Janet Graham for Mary A. Schott)

RE: Transmitted herewith are copies of the Records Designated in Connection with the withdrawal of reference of the adversary matter entitled:

In re: )  
USA COMMERCIAL MORTGAGE )  
COMPANY )  
USA CAPITAL REALTY ADVISORS, )  
LLC )  
USA CAPITAL DIVERSIFIED TRUST )  
DEED FUND )  
USA CAPITAL FIRST TRUST DEED )  
FUND, LLC )  
USA SECURITIES, LLC )  
Debtor )

BK-S 06-10725 LBR

BK-S 06-10726 LBR

BK-S 06-10727 LBR

BK-S 06-10728 LBR

BK-S 06-10729 LBR

RECEIVED AND FILED  
2007 AUG 17 P 2:09  
U.S. BANKRUPTCY COURT  
MARY A. SCHOTT, CLERK

COMPASS USA SPE LLC and )  
COMPASS FINANCIAL PARTNERS LLC )  
Plaintiff )

Chapter 11

EAGLE INVESTMENT PARTNERS, LP )  
and VINDRAUGA CORPORATION )  
Defendants )

ADV #07-1124

ATTACHED IS A DISC CONTAINING COPIES OF THE BELOW STATED DOCUMENTS AND A COPY OF ADVERSARY DOCKET SHEET 07-1124 IS PROVIDED IN PAPER FORMAT:

1. All documents in adv #07-1124

2. From main bankruptcy case 06-10725 05/25/2007 doc 3773 Emergency Motion to Enforce Confirmation Order and for Civil Contempt Sanctions Pursuant to 11 U.S.C. Sections 105 and 1141 Filed by GEORGANNE W. BRADLEY on behalf of COMPASS PARTNERS LLC (Attachments: # 1 Exhibit A to Emergency Motion# 2 Exhibit A to Blatt Declaration# 3 Exhibit B to Blatt Declaration# 4 Exhibit B to Emergency Motion# 5 Exhibit A to Piskun Declaration# 6 Exhibit B to Piskun Declaration# 7 Exhibit C to Piskun Declaration# 8 Exhibit D to Piskun Declaration# 9 Exhibit E to Piskun Declaration)(BRADLEY, GEORGANNE) Modified on 5/29/2007 to add emergency (Lyons, MK). (Entered: 05/25/2007)
3. From main bankruptcy case 06-10725 07/02/2007 doc 4109 Order on Emergency Motion to Enforce Confirmation and For Sanctions and Order on Subject Matter Jurisdiction (Related document(s)3773 Motion to Enforce, , filed by Interested Party COMPASS PARTNERS LLC.) (Lakas, WM) (Entered: 07/02/2007)
4. From main bankruptcy case 06-10725 07/03/2007 doc 4113 Recommendation for Withdrawal of Reference Pursuant to 28 U.S.C. 157(d) (Related document(s)3773 Motion to Enforce, , filed by Interested Party COMPASS PARTNERS LLC.) (Lakas, WM) (Entered: 07/03/2007)
5. From main bankruptcy case 06-10725 08/01/2007 4402 Supplemental Order Re: Emergency Motion of COMPASS FINANCIAL PARTNERS LLC for Order Pursuant to 11 U.S.C. 105 and 1141 Enforcing Confirmation Order and for Civil Contempt Sanctions (Related document(s)3773 Motion to Enforce, , filed by Interested Party COMPASS PARTNERS LLC.) (Lakas, WM) (Entered: 08/01/2007)
6. Documents listed in designation of record which were filed in District Court Cases 07-cv-00892-RCJ-GWF and 07-cv-00241-RCJ-VPC may be located in that Court.

**COUNSEL ARE TO FILE ALL MATTERS RELATING TO THE MOTION TO WITHDRAW REFERENCE WITH THE CLERK OF DISTRICT COURT. ALL DOCUMENTS RELATING TO OTHER MATTERS IN THE ADVERSARY CASE SHALL CONTINUE TO BE FILED WITH THE CLERK OF THE BANKRUPTCY COURT.**

A copy of Transmittal Memo was mailed to the following individuals on August 17, 2007

GEORGANNE W. BRADLEY  
BULLIVANT HOUSER BAILEY  
3980 HOWARD HUGHES PKY. #550  
LAS VEGAS, NV 89109

DEAN T. KIRBY, JR.  
600 B STREET #1950  
SAN DIEGO, CA 92101

ROBERT J MOORE  
TYSON M LOMAZOW  
MILBANK, TWEED, HADLEY & MCCLOY  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005

MICHELLE L ABRAMS  
MICHELLE L ABRAMS, LTD  
3085 S JONES BLVD #C  
LAS VEGAS, NV 89146